

Construction Management Operations Addendum

(Complete if requesting Professional Services Liability Coverage for Construction Management Operations)



environmental

THIS ADDENDUM IS PART OF THE APPLICATION SUBMITTED BY THE APPLICANT FOR THE PROPOSED INSURANCE. THE NOTICES, CONDITIONS AND REPRESENTATIONS CONTAINED IN THE APPLICATION ARE INCORPORATED INTO AND APPLY TO THIS ADDENDUM.

Insured(s):

Project Delivery Method

Please provide the percentage of **Applicant's** GROSS RECEIPTS for the current year based upon the following project delivery methods.

		Estimated Revenue for NEXT 12 months:	Actual Revenue for PRIOR 12 months:
Construction Only – no contractual obligations for design or CM agency	Construction Values		
	Professional Fees		
Construction Management Agency – holding no design or construction contracts	Construction Values		
	Professional Fees		
Construction Management At Risk – provides construction services during pre-construction and self performs or holds and manages construction subcontracts during construction phase	Construction Values		
	Professional Fees		
Design/Build with in-house Design – assume contractual obligations for design and construction where design is substantially performed in-house	Construction Values		
	Professional Fees		
Design/Build with Subcontracted Design – assume contractual obligations for design and construction where design is substantially subcontracted to others	Construction Values		
	Professional Fees		
Design Only Services – performed for others with no contractual obligations for construction or CM (i.e. Third party design)	Construction Values		
	Professional Fees		
Other – Please describe	Construction Values		
	Professional Fees		
Totals – Use Fees in calculating totals			

Does **Applicant** obtain evidence of professional liability insurance from all sub-consultants **Applicant** may hire? ☐ Yes ☐ No
If "No," please explain:

Does **Applicant** peer review its design work, including sub-consultant work, prior to delivery of the work to the client? ☐ Yes ☐ No

Is the peer review internally and/or externally performed? Please describe:

Does **Applicant** obtain the written approval of the project design work at definitive stages of development for all projects and all offices from the project owner or its representative? ☐ Yes ☐ No If "No," please explain:

Does **Applicant** use written contracts with every project owner? ☐ Yes ☐ No
If "No," please provide the percentage of **Applicant's** past 12 months' billings where oral agreements were used:

Does **Applicant** use written contracts with all sub-consultants? ☐ Yes ☐ No
If "No," please provide the percentage of **Applicant's** past 12 months' billings where oral agreements were used:

Are all contracts for services reviewed prior to execution? ☐ Yes ☐ No
If "Yes," please identify the person(s) who review such contracts:
If "No," please explain:

The undersigned represents that, to the best of his/her knowledge and belief, after reasonable inquiry, the information and statements in this addendum, including any attachment(s), are true and complete. The undersigned further understands that this addendum and any attachment(s) are part of the application submitted by the applicant for the proposed insurance, and are subject to the representations and conditions set forth therein.

Date

Signature

Print Name

Title